



Date of Injury: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Client: \_\_\_\_\_

**IMPORTANT:**

We must have the information in this survey to complete your claim!

Please complete this survey and return it to us within the next **10 days**.

**PRE-ACCIDENT SURVEY #1**

<b>1. Work Background</b>	<b>Section</b>
Current Employment	1.1
Five Year Employment History	1.2
Spouse's Employment	1.3
<b>2. Health and Hospitalization History</b>	<b>Section</b>
Past Hospitalizations	2.1
Past Illnesses	2.2
Accidents, Broken Bones, or Injuries Before This Accident	2.3
Past Medical/Dental Information	2.4
<b>3. Insurance Information</b>	<b>Section</b>
Medical Insurance	3.1

# 1. EMPLOYMENT HISTORY

## 1.1 Employment at the Time of Your Accident

Employer: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Job Title: \_\_\_\_\_ Date employment began: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Salary Rate of Pay: \$ \_\_\_\_\_ Per: \_\_\_\_\_ How many hours per week: \_\_\_\_\_  
Hourly: \$ \_\_\_\_\_ Per: \_\_\_\_\_ How many hours per week: \_\_\_\_\_  
Benefits: \_\_\_\_\_

Amount you earned in the last full year before your injury: \$ \_\_\_\_\_ Did you receive a W-2:  Yes  No  
Have you filed Income Tax Returns for the last 5 years:  Yes  No Do you have copies:  Yes  No

## 1.2 Five Year Employment History

Most recent employer BEFORE your current one: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Dates of Employment: From: \_\_\_\_/\_\_\_\_/\_\_\_\_ To: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Nature of Work: \_\_\_\_\_  
Salary Rate of Pay: \$ \_\_\_\_\_ Per: \_\_\_\_\_ How many hours per week: \_\_\_\_\_  
Hourly: \$ \_\_\_\_\_ Per: \_\_\_\_\_ How many hours per week: \_\_\_\_\_  
Benefits: \_\_\_\_\_

Next most recent employer: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Dates of Employment: From: \_\_\_\_/\_\_\_\_/\_\_\_\_ To: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Nature of Work: \_\_\_\_\_  
Salary Rate of Pay: \$ \_\_\_\_\_ Per: \_\_\_\_\_ How many hours per week: \_\_\_\_\_  
Hourly: \$ \_\_\_\_\_ Per: \_\_\_\_\_ How many hours per week: \_\_\_\_\_  
Benefits: \_\_\_\_\_

### **1.3 Spouse's Employment**

Is your spouse presently employed:  Yes  No

If yes, please furnish the following:

Name of employer: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Present job title: \_\_\_\_\_ Date hired: \_\_\_\_/\_\_\_\_/\_\_\_\_

Salary Rate of Pay: \$ \_\_\_\_\_ Per: \_\_\_\_\_ How many hours per week: \_\_\_\_\_

Hourly: \$ \_\_\_\_\_ Per: \_\_\_\_\_ How many hours per week: \_\_\_\_\_

Benefits: \_\_\_\_\_

## **2. HEALTH AND HOSPITALIZATION HISTORY**

### **2.1 Past Hospitalizations Before Your Accident**

Were you EVER AT ANYTIME received treatment at a hospital BEFORE this accident for any reason:  Yes  No

If yes, please complete the following:

Most recent hospital treatment BEFORE the accident: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Reason for Hospital treatment: \_\_\_\_\_

Length of Hospital treatment: From: \_\_\_\_/\_\_\_\_/\_\_\_\_ To: \_\_\_\_/\_\_\_\_/\_\_\_\_

Next hospital treatment BEFORE the accident: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Reason for Hospital treatment: \_\_\_\_\_

Length of Hospital treatment: From: \_\_\_\_/\_\_\_\_/\_\_\_\_ To: \_\_\_\_/\_\_\_\_/\_\_\_\_

Next hospital treatment BEFORE the accident: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Reason for Hospital treatment: \_\_\_\_\_

Length of Hospital treatment: From: \_\_\_\_/\_\_\_\_/\_\_\_\_ To: \_\_\_\_/\_\_\_\_/\_\_\_\_

## **2.2 Past Illnesses**

BEFORE this accident, did you have had ANY long-lasting, chronic or serious illnesses for which you sought medical treatment?  Yes  No If yes, please complete the following:

Doctor: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Nature of Illness: \_\_\_\_\_

Doctor: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Nature of Illness: \_\_\_\_\_

Doctor: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Nature of Illness: \_\_\_\_\_

## **2.3 Accidents, Broken Bones or Injuries Before This Accident**

BEFORE this accident did you have any injuries or medical conditions of any kind which required medical attention?  Yes  No If yes, please furnish the following information:

Doctor: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Nature of Accident: \_\_\_\_\_

Injury: \_\_\_\_\_

Doctor: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Nature of Accident: \_\_\_\_\_

Injury: \_\_\_\_\_

Doctor: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Nature of Accident: \_\_\_\_\_

Injury: \_\_\_\_\_

**2.4 Past Medical/Dental Information**

In the **FIVE YEARS BEFORE YOUR ACCIDENT**, who has been your regular family doctor and dentist that you have consulted when you needed medical attention? If more than one doctor, dentist, osteopath, chiropractor, or other physician has been used by you, please indicate below.

Primary Care Doctor: \_\_\_\_\_ Dates Seen: \_\_\_\_\_ through \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Reason(s) for treatment: \_\_\_\_\_

Dentist: \_\_\_\_\_ Dates Seen: \_\_\_\_\_ through \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Reason(s) for treatment: \_\_\_\_\_

Other Dr. or Health Care Provider: \_\_\_\_\_ Dates Seen: \_\_\_\_\_ through \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Reason(s) for treatment: \_\_\_\_\_

Did you use any drugs or medications regularly (more than one refill) BEFORE your accident:  Yes  No

If yes, please name each drug or medication and its purpose:

Drug: \_\_\_\_\_ Purpose: \_\_\_\_\_

Drug: \_\_\_\_\_ Purpose: \_\_\_\_\_

Drug: \_\_\_\_\_ Purpose: \_\_\_\_\_

Drug: \_\_\_\_\_ Purpose: \_\_\_\_\_

Have you EVER had any auto, life or health insurance declined or canceled:  Yes /  No If yes, please indicate which and, give the date and reason:

Auto: Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Reason: \_\_\_\_\_

Life: Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Reason: \_\_\_\_\_

Health: Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Reason: \_\_\_\_\_

### 3. INSURANCE INFORMATION

#### 3.1 Medical Insurance

Do you have any medical insurance policies, including any medical insurance through your employment, or a private medical policy:  Yes  No If so, please furnish the following information:

Name of Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Insurance Agent, if any: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Who pays for this coverage: \_\_\_\_\_

Have you made any claim for payment of your accident-related medical bills from:

Your medical insurance:  Yes  No

Medicaid/Medicare:  Yes  No

Other insurance company:  Yes  No

Other sources:  Yes  No

If any of your accident related medical bills been paid by a health insurance company, Medicaid, Medicare or any person other than yourself, please furnish the following information:

Name of entity paying bills: \_\_\_\_\_

Name of entity paying bills: \_\_\_\_\_

Name of entity paying bills: \_\_\_\_\_

Do you have any insurance of any kind which would provide disability payments:  Yes  No If yes, please furnish the following information:

Name of Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Insurance Agent: \_\_\_\_\_ Phone No: \_\_\_\_\_